

Date	EBITDA	Plan Payments	Cash on Hand	Class 2 Accrued Interest	Class 2 Payment	Remaining Class 2 Claim	Class 3 Payment	Class 4 Payment	Admin Payment
July-25	\$0.00	\$4,000.00	\$45,000.00	\$0.00	\$3,000.00	\$92,814.30	\$0.00	\$0.00	\$1,000.00
August-25	\$1,800.00	\$0.00	\$42,800.00	\$591.21	\$0.00	\$93,405.51	\$0.00	\$0.00	\$0.00
September-25	\$5,436.67	\$0.00	\$48,236.67	\$634.65	\$0.00	\$94,040.16	\$0.00	\$0.00	\$0.00
October-25	-\$5,500.27	\$4,500.00	\$38,236.40	\$618.35	\$2,500.00	\$92,158.51	\$0.00	\$0.00	\$2,000.00
November-25	\$582.12	\$0.00	\$38,818.52	\$626.17	\$0.00	\$92,784.68	\$0.00	\$0.00	\$0.00
December-25	-\$3,969.36	\$0.00	\$34,849.16	\$610.09	\$0.00	\$93,394.77	\$0.00	\$0.00	\$0.00
January-26	-\$10,769.89	\$4,500.00	\$19,579.27	\$634.57	\$2,500.00	\$91,529.34	\$0.00	\$0.00	\$2,000.00
February-26	-\$7,597.78	\$0.00	\$11,981.49	\$621.90	\$0.00	\$92,151.24	\$0.00	\$0.00	\$0.00
March-26	\$2,323.72	\$0.00	\$14,305.21	\$565.53	\$0.00	\$92,716.77	\$0.00	\$0.00	\$0.00
April-26	-\$11,365.75	\$4,500.00	-\$1,560.54	\$629.97	\$2,500.00	\$90,846.74	\$0.00	\$0.00	\$2,000.00
May-26	\$10,104.14	\$0.00	\$8,543.60	\$597.35	\$0.00	\$91,444.09	\$0.00	\$0.00	\$0.00
June-26	\$17,810.92	\$0.00	\$26,354.52	\$621.32	\$0.00	\$92,065.40	\$0.00	\$0.00	\$0.00
July-26	\$902.04	\$7,500.00	\$19,756.56	\$605.36	\$2,500.00	\$90,170.77	\$0.00	\$0.00	\$5,000.00
August-26	\$1,843.38	\$0.00	\$21,599.94	\$612.67	\$0.00	\$90,783.43	\$0.00	\$0.00	\$0.00
September-26	\$14,392.45	\$0.00	\$35,992.39	\$616.83	\$0.00	\$91,400.26	\$0.00	\$0.00	\$0.00
October-26	-\$5,182.88	\$7,500.00	\$23,309.51	\$600.99	\$2,500.00	\$89,501.25	\$0.00	\$0.00	\$5,000.00
November-26	\$10,860.72	\$0.00	\$34,170.23	\$608.12	\$0.00	\$90,109.37	\$0.00	\$0.00	\$0.00
December-26	-\$7,812.65	\$0.00	\$26,357.58	\$592.50	\$0.00	\$90,701.87	\$0.00	\$0.00	\$0.00
January-27	-\$5,544.15	\$7,500.00	\$13,313.43	\$616.28	\$2,500.00	\$88,818.15	\$0.00	\$0.00	\$5,000.00
February-27	-\$3,642.94	\$0.00	\$9,670.49	\$603.48	\$0.00	\$89,421.62	\$0.00	\$0.00	\$0.00
March-27	\$9,363.06	\$0.00	\$19,033.55	\$548.78	\$0.00	\$89,970.40	\$0.00	\$0.00	\$0.00
April-27	-\$11,134.72	\$12,500.00	-\$4,601.17	\$611.31	\$7,500.00	\$83,081.71	\$0.00	\$0.00	\$5,000.00
May-27	\$11,287.50	\$0.00	\$6,686.33	\$546.29	\$0.00	\$83,628.00	\$0.00	\$0.00	\$0.00
June-27	\$19,379.62	\$0.00	\$26,065.95	\$568.21	\$0.00	\$84,196.21	\$0.00	\$0.00	\$0.00
July-27	\$1,664.67	\$12,500.00	\$15,230.62	\$553.62	\$11,500.00	\$73,249.83	\$0.00	\$0.00	\$1,000.00
August-27	\$2,693.47	\$0.00	\$17,924.09	\$497.70	\$0.00	\$73,747.53	\$0.00	\$0.00	\$0.00
September-27	\$15,808.60	\$0.00	\$33,732.69	\$501.08	\$0.00	\$74,248.61	\$0.00	\$0.00	\$0.00
October-27	-\$4,754.25	\$12,500.00	\$16,478.44	\$488.21	\$12,500.00	\$62,236.82	\$0.00	\$0.00	\$0.00
November-27	\$12,148.62	\$0.00	\$28,627.06	\$422.87	\$0.00	\$62,659.68	\$0.00	\$0.00	\$0.00
December-27	-\$7,461.43	\$0.00	\$21,165.63	\$412.01	\$0.00	\$63,071.69	\$0.00	\$0.00	\$0.00
January-28	-\$5,120.50	\$12,500.00	\$3,545.13	\$428.54	\$12,500.00	\$51,000.24	\$0.00	\$0.00	\$0.00
February-28	-\$3,138.34	\$0.00	\$406.79	\$346.52	\$0.00	\$51,346.76	\$0.00	\$0.00	\$0.00
March-28	\$10,593.05	\$0.00	\$10,999.84	\$326.37	\$0.00	\$51,673.13	\$0.00	\$0.00	\$0.00
April-28	-\$10,868.15	\$12,500.00	-\$12,368.31	\$351.09	\$12,500.00	\$39,524.22	\$0.00	\$0.00	\$0.00
May-28	\$12,550.37	\$0.00	\$182.06	\$259.89	\$0.00	\$39,784.11	\$0.00	\$0.00	\$0.00
June-28	\$21,047.10	\$0.00	\$21,229.16	\$270.31	\$0.00	\$40,054.42	\$0.00	\$0.00	\$0.00
July-28	\$2,486.97	\$12,500.00	\$11,216.13	\$263.37	\$12,500.00	\$27,817.79	\$0.00	\$0.00	\$0.00
August-28	\$3,608.80	\$0.00	\$14,824.93	\$189.01	\$0.00	\$28,006.80	\$0.00	\$0.00	\$0.00
September-28	\$17,316.46	\$0.00	\$32,141.39	\$190.29	\$0.00	\$28,197.09	\$0.00	\$0.00	\$0.00
October-28	-\$4,283.55	\$12,500.00	\$15,357.84	\$185.41	\$12,500.00	\$15,882.50	\$0.00	\$0.00	\$0.00
November-28	\$13,523.27	\$0.00	\$28,881.11	\$107.91	\$0.00	\$15,990.41	\$0.00	\$0.00	\$0.00
December-28	-\$7,070.40	\$0.00	\$21,810.71	\$105.14	\$0.00	\$16,095.55	\$0.00	\$0.00	\$0.00
January-29	-\$4,654.64	\$12,500.00	\$4,656.07	\$109.36	\$12,500.00	\$3,704.92	\$0.00	\$0.00	\$0.00
February-29	-\$2,587.91	\$0.00	\$2,068.16	\$25.17	\$0.00	\$3,730.09	\$0.00	\$0.00	\$0.00
March-29	\$11,876.66	\$0.00	\$13,944.82	\$22.89	\$0.00	\$3,752.98	\$0.00	\$0.00	\$0.00
April-29	-\$10,563.55	\$12,500.00	-\$9,118.73	\$25.50	\$3,778.48	\$0.00	\$8,721.52	\$0.00	\$0.00
May-29	\$13,897.35	\$0.00	\$4,778.62	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
June-29	\$22,818.91	\$0.00	\$27,597.53	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Date	EBITDA	Plan Payments	Cash on Hand	Class 2 Accrued Interest	Class 2 Payment	Remaining Class 2 Claim	Class 3 Payment	Class 4 Payment	Admin Payment
July-29	\$3,372.54	\$12,500.00	\$18,470.07	\$0.00	\$0.00	\$0.00	\$12,500.00	\$0.00	\$0.00
August-29	\$4,593.31	\$0.00	\$23,063.38	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
September-29	\$18,921.23	\$0.00	\$41,984.61	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
October-29	-\$3,768.07	\$12,500.00	\$25,716.54	\$0.00	\$0.00	\$0.00	\$11,814.64	\$685.36	\$0.00
November-29	\$14,989.66	\$0.00	\$40,706.20	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
December-29	-\$6,636.89	\$0.00	\$34,069.31	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
January-30	-\$4,143.84	\$6,250.00	\$23,675.47	\$0.00	\$0.00	\$0.00	\$0.00	\$6,250.00	\$0.00
February-30	-\$1,988.74	\$0.00	\$21,686.73	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
March-30	\$13,247.06	\$0.00	\$34,933.79	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
April-30	-\$7,994.16	\$6,250.00	\$33,189.63	\$0.00	\$0.00	\$0.00	\$0.00	\$6,250.00	\$0.00
Total	<u>\$173,683.79</u>	<u>\$190,000.00</u>	<u>n/a</u>	<u>\$19,964.18</u>	<u>\$115,778.48</u>	<u>n/a</u>	<u>\$33,036.16</u>	<u>\$13,185.36</u>	<u>\$28,000.00</u>